

Nomor Surat	034/Corsec/VI/2020
Nama Perusahaan	Hero Supermarket Tbk
Kode Emiten	HERO
Lampiran	0
Perihal	Penjelasan atas Permintaan Penjelasan Bursa

### Permintaan Penjelasan Bursa

Sehubungan dengan surat PT Hero Supermarket Tbk. (Perseroan) No. 032/Corsec/VI/2020 tanggal 15 Juni 2020 perihal Laporan Informasi atau Fakta Material Dampak Pandemi Covid-19 dan Surat Bursa Efek Indonesia No. S-03337/BEI.PP3/06-2020 tanggal 16 Juni 2020 perihal Permintaan Penjelasan, dengan ini Perseroan memberikan tanggapan sebagai berikut:

1. Perseroan menyampaikan bahwa pandemi Covid-19 berdampak pada pemenuhan kewajiban keuangan jangka pendek, yakni pemenuhan kewajiban pokok dan bunga utang dengan total senilai Rp140.997.000.000. Agar Perseroan dapat memberikan penjelasan lebih detail mengenai:

- a. Tabel rincian nilai kewajiban pokok dan bunga utang berdasarkan jenis kewajiban (Utang Usaha, Utang Bank/Lembaga Keuangan, Obligasi, MTN dll) dan nama pihak kreditur;
- b. Tingkat bunga dan tanggal jatuh tempo untuk masing-masing kewajiban pada poin a di atas; dan
- c. Perkembangan terkini dari upaya pemenuhan kewajiban keuangan jangka pendek di atas.

Tanggapan Perseroan:

Per 31 Maret 2020, Perseroan memanfaatkan fasilitas cerukan sebesar Rp140.997.000.000 dengan detail sebagai berikut:

- Kreditur: Citibank
- Fasilitas: Rp300.000.000.000
- Digunakan: Rp140.997.000.000
- Tingkat suku Bunga: JIBOR 1 bulan (4,9%) + margin 2,25%
- Jangka Waktu: 5 April 2021
- Tipe: Utang Usaha

Perseroan berharap penjualan dapat meningkat sejalan dengan masa transisi PSBB ke masa New Normal dan adanya perbaikan ekonomi di kuartal 3 & 4, dengan demikian arus kas dapat membaik sejalan dengan peningkatan penjualan.

2. Harap Perseroan dapat menjelaskan dengan lebih detail mengenai strategi/upaya Perseroan dalam mempertahankan kelangsungan usaha di tengah kondisi Pandemi Covid-19, khususnya terkait dengan upaya memenuhi kewajiban keuangan jangka pendek sebagaimana dimaksud pada nomor 1.

Tanggapan Perseroan:

Strategi/upaya Perseroan dalam mempertahankan kelangsungan usaha di tengah kondisi Pandemi Covid-19 adalah sebagaimana telah dijelaskan dalam siaran pers Laporan Keuangan Interim 31 Maret 2020 yang telah dipublikasikan pada tanggal 10 Juni 2020.

In connection with the letter of PT Hero Supermarket Tbk. (the "Company") No. 032/ Corsec/VI/2020 dated June 15th June 2020 concerning the Report on Information or Material Facts on the Impact of the Covid-19 Pandemic and Indonesia Stock Exchange Letter No. S-03337/BEI.PP3/06-2020 dated 16th June 2020 regarding Request for Explanation, the Company hereby responds as follows:

1. The Company said that the Covid-19 pandemic affected the fulfillment of short-term financial obligations, namely the fulfillment of principal obligations and debt interest totaling Rp140,997,000,000 So that the Company can provide a more detailed explanation of:

- a. Table detailing the value of the principal liabilities and debt interest based on the type of liability (Debt, Bank Debt / Financial Institutions, Bonds, MTN etc.) and the name of the creditor;
- b. The interest rate and due date for each obligation in point a above; and
- c. The latest development of efforts to meet short-term financial obligations above.

Company response:

As at 31 March 2020, the Company utilises the facilities amounting Rp140,997,000,000 with details as follows:

- Creditors: Citibank
- Facilities: Rp300,000,000,000
- Utilisation: Rp140,997,000,000
- Interest rates: 1-month JIBOR (4.9%) + 2.25% margin
- Duration: 5 April 2021
- Type: Accounts Payable

The company expects sales to increase in line with the PSBB transition to the New Normal period and economic recovery in the 3rd & 4th quarters, thus cash flow can improve in line with increased sales.

2. We hope that the Company can explain in more detail about the Company's strategy / efforts in maintaining business continuity amid the conditions of the Pandemic Covid-19, specifically related to efforts to meet short-term financial obligations as referred to in number 1.

Company Response:

Strategy/effort of the Company in maintaining business continuity amid the conditions of the Covid-19 Pandemic is

as explained in the press release of the Interim Financial Statements as at 31st March 2020 published on 10th June 2020.

Demikian untuk diketahui.

Hormat Kami,

**Hero Supermarket Tbk**

Iwan Nurdiansyah

Corporate Secretary

Hero Supermarket Tbk

Graha Hero, CBD Bintaro Jaya, Sektor 7 Blok B7/A7

Telepon : (021) 8378 8388, Fax : (021) 2986 4950, <http://www.hero.co.id>

Tanggal dan Waktu	19-06-2020 17:53
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Dokumen ini merupakan dokumen resmi Hero Supermarket Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Hero Supermarket Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	034/Corsec/VI/2020
Issuer Name	Hero Supermarket Tbk
Issuer Code	HERO
Attachment	0
Subject	Explanation for Request for Explanation Of Indonesia Stock Exchange

### Request for Explanation from the Exchange

Sehubungan dengan surat PT Hero Supermarket Tbk. (Perseroan) No. 032/Corsec/VI/2020 tanggal 15 Juni 2020 perihal Laporan Informasi atau Fakta Material Dampak Pandemi Covid-19 dan Surat Bursa Efek Indonesia No. S-03337/BEI.PP3/06-2020 tanggal 16 Juni 2020 perihal Permintaan Penjelasan, dengan ini Perseroan memberikan tanggapan sebagai berikut:

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2. Harap Perseroan dapat menjelaskan dengan lebih detail mengenai strategi/upaya Perseroan dalam mempertahankan kelangsungan usaha di tengah kondisi Pandemi Covid-19, khususnya terkait dengan upaya memenuhi kewajiban keuangan jangka pendek sebagaimana dimaksud pada nomor 1.

Tanggapan Perseroan:

Strategi/upaya Perseroan dalam mempertahankan kelangsungan usaha di tengah kondisi Pandemi Covid-19 adalah sebagaimana telah dijelaskan dalam siaran pers Laporan Keuangan Interim 31 Maret 2020 yang telah dipublikasikan pada tanggal 10 Juni 2020.

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Company Response:

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as explained in the press release of the Interim Financial Statements as at 31st March 2020 published on 10th June 2020.

Thus to be informed accordingly.

Respectfully,

**Hero Supermarket Tbk**

Iwan Nurdiansyah

Corporate Secretary

Hero Supermarket Tbk

Graha Hero, CBD Bintaro Jaya, Sektor 7 Blok B7/A7

Phone : (021) 8378 8388, Fax : (021) 2986 4950, <http://www.hero.co.id>

Date and Time	19-06-2020 17:53
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